



Mercatus Energy Investment Lifecycle Management Release Notes

Release 17.7.1

The Mercatus Team will release Mercatus Energy Investment Lifecycle Management 17.7.1 to all environments at 4pm July 28, 2017 PDT. The system will be unavailable for 4 hours. This is a maintenance release with the following items.

Issue	Description
Global Docs	
Performance	In order to improve performance, we've set up Global Documents so that it loads one page full of projects at a time. Then, as usual, a user can open a project to see the documents. Users can scroll down to see more documents.
Project	
Fields in project creation	Prior to release the system was allowing 0 into numeric fields in the Project Creation popup. Post release, 0 will not be allowed.
Size limit on assumptions	The size limit in the Select field within an assumption has been expanded.
Download button in View Docs in Details	Prior to release, the "Download" button in View Docs in Details was not functioning.
Tasks	
Doc Required on Parent Task	Users could bypass the Doc Required flag on a parent task by completing the subtasks. Here's the specific example. There's a parent task that is marked as Doc Required. There are several child tasks. If you complete each child task, the parent would automatically get set to 100% completion - even if the Doc Required flag is set and documents are not uploaded. After release, if this occurs, the parent task will be set to 99% complete.
Task Completion	When we set the % complete to 100%, the actual finish gets set to today (). Now If set % complete to < 100%, the actual finish date remains filled in. Post release, the system will set the actual finish date to blank.
Task completion	In some cases, entering 100 into the %Completion field would cause an error.
Actual Date	Actual Finish Date on a parent task was not getting set to today() when child tasks were either deleted or moved, causing parent task to complete



Notification Trigger	Prior to release, Approaching Deadline and Overdue notifications were triggered based on Projected Finish Date. We've changed the trigger to be based on Planned Finish Date.
Model	
Divergent model and macros	When a model is uploaded and "Use as Custom" is set, the system will copy the macro details from the multi model template down to the project level. This allows a user to set the macro details at the project level
Admin	
Template search	In the Task Template section in Preferences, if a user searched for templates, they could not then see the Action dropdown that enables creation of a new task.
Document Management	
	For customers set up with Box document management, we've fixed some issues around merge documents, Get Investment Memo, Rename and Uploads from the version page.